

Boxboard Europe

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Top stories

Hinojosa gains full control of France's ASV Packaging

By Andrea Venturini - Tuesday 04 November

Spain's Hinojosa has acquired France's ASV Packaging, a company specialized in the production of folding carton for the food and consumer goods sectors.

Hinojosa had already acquired a 49% stake in the company in 2023.

ASV runs three folding carton production sites.

The acquisition reinforces Hinojosa's presence in France, where it already operates one paper mill and three corrugated board plants. The company now runs nine specialized folding carton plants across Spain, Portugal and France.

Hinojosa reported a turnover of €795 million (\$916 million) in 2024, corresponding to a 7.6% increase year on year.

Related News Boxboard/Cartonboard Europe

UK cartonboard commentary: FBB, WLC prices stable

By Andrea Venturini - Thursday 06 November

Prices for folding boxboard (FBB) and white-lined chipboard (WLC) remained mostly stable into November in the UK, although some producers mentioned some small concessions in some cases.

Pressure on prices continued, owing to both very low offers from Asia and lower spot prices from European producers.

Despite some minor improvement, UK cartonboard demand continued to be feeble during the month.

Fastmarkets assessed both [coated duplex \(GC2\)](#), 270-280 g, UK and [white-lined chipboard \(GD2\)](#), 300 g, UK as stable in November.

MM Packaging shuts Superpak Karaman site in Turkey

By Andrea Venturini - Wednesday 05 November

Austria-based MM Packaging permanently discontinued operations at its Superpak Karaman site in Turkey in its fiscal third quarter of 2025, "for economic reasons," the company told Fastmarkets.

Karaman's volumes were transferred to the firm's other two Food & Premium Packaging division facilities in Turkey – at Izmir and Gaziantep.

The firm said in its third-quarter (ending in September) financial results that the general demand situation for folding cartons in Europe had deteriorated noticeably in the course of the year, and the market environment continues to be characterised by intense competition and high cost pressures.

Because of this, the company said that its Food & Premium Packaging division would be pursuing a "comprehensive set of actions to maintain profitability as best as possible while also safeguarding and expanding its market position."

The company added that this would include cost-cutting measures and a technological expansion to allow for a more flexible and highly efficient onboarding of new business at its packaging site in Romania.

MM Packaging has facilities in 21 countries and produces approximately four billion square meters of packaging per year.

Mayr-Melnhof Q3 2025 results: consolidated sales down 7.3% from year ago to Euro 949.5 million

- Tuesday 04 November

Successful ramp-up of the Group-wide "Fit-For-Future" (FFF) programme towards sustainable earnings improvement

- Adjusted operating profit up by 20 % (pro forma excl. TANN up by 32 %)
- Ongoing difficult conditions due to soft consumer demand and market overcapacity

Peter Oswald, MM CEO, comments: "The MM Group recorded a significant earnings increase in the first three quarters compared to the previous year. However, ongoing soft consumer demand and overcapacity in the European industry still mark the challenging market environment.

In the packaging sector, the Food & Premium Packaging and Pharma & Healthcare Packaging divisions maintained a good or slightly improved adjusted operating margin. In contrast, the Board & Paper division achieved a significant earnings improvement, primarily driven by cost savings, even though the profit level remains unsatisfactory.

As already indicated, the 3rd quarter in the Food & Premium Packaging division was particularly affected by the discontinuation of the earnings contribution from the TANN Group, which was sold at the beginning of June, and the planned maintenance standstills at Board & Paper. On the other hand, Pharma & Healthcare Packaging grew slightly.

The Group's profit for the first three quarters rose significantly as a result of the one-off gain from the TANN divestment amounting to around EUR 127 million (preliminary)."

"In light of the continued absence of any improvement in market conditions and the imperative for a sustainable earnings enhancement, MM is focusing on the Group-wide "Fit-For-Future" (FFF) programme aimed at delivering structural and lasting improvements in profitability. The programme has been



successfully ramped up – progress and earning effects will be reported alongside the 2025 annual results in mid-March 2026. “, underlines Oswald.

Income statement

The Group's consolidated sales totalled EUR 2,979.5 million, slightly below the comparable figure for the previous year (Q1-3 2024: EUR 3,068.8 million).

Adjusted operating profit was up by 20.3 % or EUR 25.6 million, from EUR 126.3 million to EUR 151.9 million (pro forma excl. TANN up by 32.4 %). This increase was mainly attributable to the Board & Paper division. The Group's adjusted operating margin rose to 5.1 % (Q1-3 2024: 4.1 %). One-off effects of EUR 122.8 million (incl. transaction costs) from the sale of the TANN Group related to the Food & Premium Packaging division. In the Pharma & Healthcare Packaging division, one-off expenses of EUR 16.9 million were recorded in connection with the restructuring measures in the South-West Europe region.

Financial income decreased to EUR 11.8 million (Q1-3 2024: EUR 20.7 million), mainly due to lower total cash. The decline in financial expenses from EUR -63.3 million to EUR -41.7 million resulted in particular from a lower interest level for variable-interest financing and higher repayments. “Other financial result – net” changed from EUR -12.8 million to EUR -25.0 million, primarily due to currency translations.

Profit before tax rose to EUR 202.9 million after EUR 70.9 million in the previous year, with this increase primarily reflecting the TANN divestment. Income tax expense amounted to EUR 36.4 million (Q1-3 2024: EUR 18.6 million), resulting in an effective Group tax rate of 17.9 % (Q1-3 2024: 26.3 %).

The profit for the period increased accordingly from EUR 52.3 million to EUR 166.5 million.

Development in the 3rd quarter

Consolidated sales declined to EUR 949.5 million, primarily driven by the sale of the TANN Group (Q3 2024: EUR 1,024.9 million; Q2 2025: EUR 987.4 million).

The Food & Premium Packaging division recorded a noticeable decline in earnings related to this divestment, while Pharma & Healthcare Packaging improved significantly year-on-year. As in the previous year, profits at Board & Paper were impacted by the planned annual maintenance standstills, which particularly affected the virgin fibre mills in Poland and Finland.

The Group's adjusted operating profit totalled EUR 35.2 million after EUR 35.7 million in the previous year (Q2 2025: EUR 55.7 million), the adjusted operating margin stood at 3.7 % (Q3 2024: 3.5 %; Q2 2025: 5.6 %). Adjusted EBITDA amounted to EUR 89.8 million (Q3 2024: EUR 94.0 million; Q2 2025: EUR 111.2 million), profit for the period to EUR 2.2 million (Q3 2024: EUR 14.9 million; Q2 2025: EUR 143.2 million).

MM Food & Premium Packaging achieved an adjusted operating margin of 9.6 % (Q3 2024: 11.2 %; Q2 2025: 9.4 %).

The adjusted operating margin of MM Pharma & Healthcare Packaging improved to 6.9 % (Q3 2024: 5.0 %; Q2 2025: 6.4 %).

As in the prior year, MM Board & Paper recorded a negative adjusted operating margin of -2.3 % (Q3 2024: -4.1 %; Q2 2025: 1.8 %), mainly attributable to maintenance.

Outlook

As there are currently no indications of an easing in market conditions due to persistently soft demand and ongoing overcapacity, we are focused on enhancing MM's competitiveness and implementing measures to achieve a sustainable improvement in earnings performance. Central to this is the Group-wide “Fit-For-Future” programme, which has been successfully ramped up. Progress and the earnings effect will be reported alongside the 2025 annual results in mid-March 2026.

The annual maintenance standstills at Board & Paper, with expenses of around EUR 40 million (2024: EUR 26 million), will account for around one-

third in the current 4th quarter, after approximately two-thirds were already recorded in the 3rd quarter.

Development in the Divisions

MM Food & Premium Packaging

Against the backdrop of declining sales in numerous end markets, the general demand situation for folding cartons in Europe has deteriorated noticeably in the course of the year. The market environment continues to be characterised by intense competition and high cost pressure.

Given these circumstances, MM Food & Premium Packaging pursues a comprehensive set of actions to maintain profitability as best as possible while also safeguarding and expanding its market position. In addition to necessary cost-cutting measures, the site in Romania is currently undergoing technological expansion to enable flexible and highly efficient onboarding of new business. In contrast, the Superpak Karaman site in Turkey was closed and business concentrated at the two other Turkish sites.

As part of the focus on our core business, the divestment of the TANN Group was successfully completed on June 2, 2025. In this context, a one-off gain of approximately EUR 127 million (preliminary) was recognised.

Subsequently, sales at EUR 1,187.6 million, were below the previous year's figure (Q1-3 2024: EUR 1,267.5 million). Adjusted operating profit amounted to EUR 118.9 million (Q1-3 2024: EUR 130.6 million), resulting in a solid adjusted operating margin of 10.0 % (Q1-3 2024: 10.3 %). Cash flow from operating activities changed primarily due to an increase in working capital to EUR 15.7 million (Q1-3 2024: EUR 147.8 million).

Excluding TANN Group, sales totalled EUR 1,098.9 million (Q1-3 2024: EUR 1,108.6 million). Adjusted operating profit amounted to EUR 96.0 million (Q1-3 2024: EUR 101.8 million), resulting in an adjusted operating margin of 8.7 % (Q1-3 2024: 9.2 %). Cash flow from operating activities changed to EUR 23.4 million (Q1-3 2024: EUR 120.6 million), mainly due to an increase in working capital.

At 1,658 million m2 volume produced excl. TANN came in 1.9 % below the previous year's figure (Q1-3 2024: 1,690 million m2).

MM Pharma & Healthcare Packaging

Demand and order intake at Pharma & Healthcare showed a rather heterogeneous development in the course of the year. While we are seeing growth in the United States, individual markets in Western and Central Europe continue to be marked by weakness due to intense competition and strong margin pressure. Overall, however, the division has successfully offset the continued lack of volume growth, primarily through targeted productivity increases and efficiency gains.

As part of the strategic growth orientation, MM Pharma & Healthcare Packaging is focusing on continuously improving its profitability through operational excellence, sustainable innovative solutions and first-class service. Targeted site optimisations in France and Spain contribute to strengthen competitiveness in a very challenging regional market environment.

Sales for the first three quarters of EUR 469.3 million came in close to the previous year's level (Q1-3 2024: EUR 470.2 million). At 690 million m2, volume produced developed largely in parallel (Q1-3 2024: 710 million m2).

Adjusted operating profit rose by 9.4 % to EUR 29.2 million (Q1-3 2024: EUR 26.8 million). The adjusted operating margin was slightly higher at 6.2 % (Q1-3 2024: 5.7 %). Cash flow from operating activities amounted to EUR 16.6 million (Q1-3 2024: EUR 32.8 million).

MM Board & Paper

After moving sideways until the 2nd quarter, the cartonboard markets have come under increasing pressure. In contrast, the market for uncoated fine paper has been in sharp decline since the beginning of the year. At virgin fibre-based cartonboard, additional capacities in Europe and increasing import pressure from Asia are intensifying the volume pressure, while the environment for recycled fibre-based cartonboard has remained relatively stable so far.



In the first three quarters MM Board & Paper was able to maintain its production volume at a total of 2,370,000 tonnes (Q1-3 2024: 2,354,000 tonnes) and to return to profitability, primarily through cost savings. The average order backlog amounted to 157,000 tonnes (Q1-3 2024: 182,000 tonnes).

Recovered paper experienced a significant price spike in the 2nd quarter, followed by a trend reversal beginning in July, which has now been followed by a bottom formation. Energy costs are expected to remain close to the previous year's level.

Sales of EUR 1,479.6 million came in close to the previous year's level (Q1-3 2024: EUR 1,477.3 million). Adjusted operating profit improved to EUR 3.8 million as a result of the "Fit-For-Future" programme, compared with EUR -31.1 million in the same period of the previous year. The adjusted operating margin amounted to 0.3 % (Q1-3 2024: -2.1 %). Cash flow from operating activities changed to EUR -53.0 million (Q1-3 2024: EUR -13.0 million), mainly due to working capital.

[For the full report and financial tables, [click here.](#)]

Mondi extends ISTA Lab in ThinkBox Bupak for next two years, strengthening innovative drive for sustainable e-commerce packaging

- Wednesday 05 November

Mondi's ISTA Lab in ThinkBox Bupak has been officially extended for the next two years, with future innovation led by Gavin Mounce, who is joining the Mondi eCommerce team

Mondi, a global leader in sustainable packaging and paper, is further reinforcing its commitment to innovation in eCommerce packaging by combining extensive expertise in materials, design, and packaging processes with a state-of-the-art testing environment, where solutions are subjected to rigorous stress tests under real-world logistics conditions. Mondi's specialists work closely with partners to develop packaging solutions that support their sustainability goals while optimising performance across the entire supply chain.

To accelerate this journey, Gavin Mounce joined Mondi as eCommerce Innovation and Application Director on 1 November 2025. With extensive experience in packaging design and innovation management on the retailer and supplier side, he will lead the team in driving forward new ideas and strengthening collaboration between Mondi's paper, product design, and converting expertise.

"eCommerce packaging innovation is about creating value for our customers and the environment", said Armand Schoonbrood, COO Mondi eCommerce, "Gavin brings a retailer's perspective to innovation, helping us design packaging that works for both people and planet."

"I'm excited to lead a team that turns groundbreaking ideas into real-world, tried and tested solutions – from concept to the customer's door", Gavin Mounce added.

Among Mondi's award-winning recent innovations is the Protective Mailer – a fully recyclable paper mailer that eliminates the need for plastic bubble wrap while maintaining high product protection using open flute paper. Co-created with one of the leading online marketplaces, this solution exemplifies Mondi's approach: co-creating with customers, thinking outside the box, pushing the envelope, and leveraging the full eCommerce portfolio – from paper to boxes and bags – to deliver sustainable packaging solutions.

ISTA-certified testing: ensuring performance through real-life simulation

Mondi operates a dedicated ThinkBox Bupak, located in Budweis, Czech Republic, a customer engagement centre to host innovation workshops, co-create packaging samples on the spot, and align customers' needs with Mondi's packaging expertise. The hub is equipped with an ISTA-certified testing laboratory, ensuring that every innovation performs under real-world logistics conditions.

The laboratory conducts standardised ISTA transit tests, simulating real-life shipping and handling scenarios to ensure that packaging solutions protect products throughout the supply chain. The ISTA certification has now been officially renewed until 1 October 2027, confirming Mondi's position as a Certified Testing Laboratory member of the International Safe Transit Association (ISTA).

"Testing is a crucial part of innovation. Innovation is only valuable if it works in the real world. Our ISTA-certified lab ensures every solution survives the journey from warehouse to customer. The ISTA certification confirms the reliability of our methods and demonstrates our commitment to delivering packaging that performs in every step of the supply chain," added Armand Schoonbrood.

The laboratory's experts work closely with customers from various industries to define test specifics, offering quick turnaround times for standardised test reports and improvement recommendations such as alternative board grades or design optimisations.

The Mondi ISTA laboratory is also Amazon-approved under the APASS (Amazon Packaging Support and Supplier) Network, enabling customers to certify packaging compliant with Amazon's Tier 1-3 requirements (FFP, SIOC, and PFP) – supporting the industry-wide move to reduce packaging volume and waste in eCommerce logistics.

About Mondi

Mondi is a global leader in packaging and paper, contributing to a better world by producing products that are sustainable by design. We employ 24,000 people in more than 30 countries and operate an integrated business with expertise spanning the entire value chain, enabling us to offer our customers a broad range of innovative solutions for consumer and industrial end-use applications. Sustainability is at the centre of our strategy, with our ambitious commitments to 2030 focused on circular driven solutions, created by empowered people, taking action on climate.

In 2024, Mondi had revenues of €7.4 billion and underlying EBITDA of €1.0 billion. Mondi is listed on the London Stock Exchange in the ESCC category (MNDI), where the Group is a FTSE100 constituent. It also has a secondary listing on the JSE Limited (MNP).

About Mondi Group eCommerce

Mondi Group offers a complete portfolio of eCommerce packaging solutions and products that are fit for purpose, innovative, and sustainable by design. We are setting new standards in the industry with our expertise in sustainable materials and product design. Driven by an agile and customer-centric mindset, our network of more than 100 in-house packaging designers develop award-winning eCommerce solutions together with our partners. Our focus is on decreasing total packaging costs, reducing waste, and meeting end-consumer needs through a combination of our sustainability expertise and a full portfolio of multi-material solutions, including solid board, fanfold, containerboard, kraft and functional barrier paper, paper bags, and corrugated solutions.



SIG backs SalzburgMilch to become Europe's first dairy company to launch products in on-the-go carton bottle DomeMini

- Wednesday 05 November

SalzburgMilch, a premium dairy company in Austria, is pioneering the European dairy industry as it becomes the first company in Europe to launch products in SIG DomeMini, SIG's unique on-the-go carton bottle.

It combines the protective, environmental, and logistical benefits of a carton pack with the convenience of a bottle.

With SIG DomeMini, SalzburgMilch is offering a smart solution for on-the-go dairy products and exciting co-packing and private label opportunities for brands and retail partners. They benefit from SalzburgMilch's central European location, which is ideal for logistics and distribution. The innovative packaging format will be available on European retail shelves from mid-2026. With its distinct presence and strong visual differentiation, SIG DomeMini will stand out from the crowd.

Andreas Gasteiger, CEO at SalzburgMilch: "SalzburgMilch stands for premium quality and innovation that's rooted in Austrian tradition. Our close partnership with SIG allows us to pioneer this modern and convenient packaging solution for the European dairy industry and consumers, reflecting our strong commitment to excellence and innovation. We're setting a new standard in convenient product experience, while also offering a packaging option with a high share of renewable materials."

The numerous benefits of SIG DomeMini to consumers include convenient on-the-go consumption straight from the pack thanks to its large centrally positioned closure, and being easy to open, reclose and store. Designed for UHT products such as specialty milk and protein drinks, plant-based alternatives, meal replacements and many more, SIG DomeMini will offer a wide range of new product opportunities for the European food and beverage market.

The state-of-the-art SIG DomeMini 12 Aseptic filling machine is capable of aseptically filling 12,000 packages per hour – in a total of seven volume sizes from 180 to 350 ml on one and the same machine with volume change in just 15 minutes.

Nino Schmid, Key Account Manager Austria & Switzerland at SIG: "We're proud that Austria continues to be a hub for innovation – and that SalzburgMilch is taking a pioneering role as the first company in Europe to adopt our unique packaging solution SIG DomeMini. We truly appreciate their forward-thinking approach and are confident that the eye-catching and convenient SIG DomeMini carton bottle will offer real added value to consumers with a unique combination of convenience, sustainability and shelf appeal."

About SalzburgMilch

As Austria's third-largest dairy, SalzburgMilch is one of the country's leading food producers and processes only milk from Salzburg, Upper Austria, and Bavaria. Particular attention is paid to the animal health of the dairy cows. In a unique animal health program, all SalzburgMilch farmers commit to conducting annual animal health checks on their dairy cows and adhering to SalzburgMilch's strict guidelines. In 2024, SalzburgMilch processed 331 million kg of milk, including over 177 million kg of so-called "special milk" varieties, such as organic, hay, or organic hay milk. High-quality products made from the very best regional organic milk are in high demand. This serves as the basis for the SalzburgMilch Bio Premium product line with over 40 different organic milk and organic cheese products. Because organic is a promise of unadulterated, natural taste, maximum transparency, and respectful, resource-saving treatment of animals and the environment. In addition to producing SalzburgMilch Premium and Bio Premium products as well as various private labels, SalzburgMilch also acts as a contract filler for a wide range of dairy products, as well as plant-based alternatives.

About SIG

SIG is a leading solutions provider of packaging for better – better for our customers, for consumers, and for the world. With our unique portfolio of aseptic carton, bag-in-box, and spouted pouch, we work in partnership with our customers to bring food and beverage products to consumers around the world in a safe, sustainable, and affordable way. Our technology and outstanding innovation capabilities enable us to provide our customers with end-to-end solutions for differentiated products, smarter factories, and connected packs, all to address the ever-changing needs of consumers. Sustainability is integral to our business, and we strive to create a regenerative food packaging system.

Founded in 1853, SIG is headquartered in Neuhausen, Switzerland, and listed at the SIX Swiss Exchange. The skills and experience of our approximately 9,600 employees worldwide enable us to respond quickly and effectively to the needs of our customers in over 100 countries. In 2024, SIG produced 57 billion packs and generated €3.3 billion in revenue. SIG also has an AAA ESG rating by MSCI, a Platinum CSR rating by EcoVadis, and is included in the FTSE4Good Index.

Lecta achieves flustix "Less Plastics Product" certification for EraCup Natural board

- Tuesday 04 November

This international recognition reinforces Lecta's commitment to a new era of responsibility for paper packaging and positions EraCup Natural among the most advanced solutions on the market.

Lecta takes another step forward in its strategy to develop environmentally responsible products with the flustix "Less Plastics Product" certification for its EraCup Natural board for food service applications. The certification confirms that the product's composition is at least 99.25% plastic-free – the highest level awarded under this European standard. This recognition validates the board's optimized composition, verified through tests conducted by an accredited laboratory.

EraCup Natural is an SBB (Solid Bleached Board) manufactured with pulp from responsibly managed, certified forests. Its smooth, natural surface is suitable for both flexographic and offset printing, while its inner side, coated with an aqueous dispersion, provides excellent heat-sealing resistance and optimal performance during conversion processes.

The flustix label – a reference in the packaging sector – quantitatively evaluates the plastic content of products and materials in accordance with international standards and verifiable traceability criteria. Combined with the board's high technical performance, this certification ensures that EraCup Natural meets the most stringent requirements for transparency and reduced

environmental impact, making it one of the most advanced solutions for single-use paper cups and food service packaging.

"This accreditation confirms EraCup Natural as a benchmark board for food service applications, designed to deliver outstanding converting performance and respond effectively to new market demands. It reflects our ongoing commitment to developing safe, regulation-compliant, and highly recyclable solutions that enable converters and brand owners to advance their sustainability goals and strengthen brand differentiation," said Armin Van Overbeek, Specialities Commercial Director at Lecta.

In addition to the flustix seal, EraCup Natural holds DIN CERTCO certification for both industrial and home compostability, recyclability Level A (Aticelca 501/19), and assessments confirming its compatibility with standard paper recycling streams.

Achieving this certification marks another milestone in Lecta's strategy to reduce the use of non-renewable resources and promote circular, lower-impact solutions. Within this framework, the EraCup range embodies the concept "A New Era of Responsibility" – a philosophy that drives responsible innovation in food packaging and reinforces Lecta's commitment to a more sustainable future.

Boxboard/Cartonboard Europe Key Attributes

Symbol	Description	Date	Price	+/-	Month	Monthly Average
FP-CBB-0098	Cartonboard/boxboard, folding boxboard (GC2) 270-280 g, free delivered France, €/tonne	01 Oct 2025	990 - 1240	-15 (-1.33%)	Sep 2025	1000 - 1260
FP-CBB-0100	Cartonboard/boxboard, folding boxboard (GC2) 270-280 g free delivered Germany €/tonne	01 Oct 2025	990 - 1230	-15 (-1.33%)	Oct 2025	990 - 1230
FP-CBB-0099	Cartonboard/boxboard, white-lined chipboard (GD2) 300 g, free delivered France, €/tonne	01 Oct 2025	685 - 740	-15 (-2.06%)	Sep 2025	685 - 770
FP-CBB-0101	Cartonboard/boxboard, white-lined chipboard (GD2) 300 g, free delivered Germany, €/tonne	01 Oct 2025	665 - 735	-15 (-2.10%)	Oct 2025	665 - 735

Boxboard/Cartonboard Germany Markets

Symbol	Description	Date	Price	+/-	Month	Monthly Average
FP-CBB-0100	Cartonboard/boxboard, folding boxboard (GC2) 270-280 g free delivered Germany €/tonne	01 Oct 2025	990 - 1230	-15 (-1.33%)	Oct 2025	990 - 1230
FP-CBB-0101	Cartonboard/boxboard, white-lined chipboard (GD2) 300 g, free delivered Germany, €/tonne	01 Oct 2025	665 - 735	-15 (-2.10%)	Oct 2025	665 - 735

Boxboard/Cartonboard Spain Markets

Symbol	Description	Date	Price	+/-	Month	Monthly Average
FP-CBB-0104	Cartonboard/boxboard, folding boxboard (GC2) 270-280 g, free delivered Spain, €/tonne	01 Oct 2025	980 - 1240	-15 (-1.33%)	Oct 2025	980 - 1240
FP-CBB-0105	Cartonboard/boxboard, white-lined chipboard (GD2) 300 g, free delivered Spain, €/tonne	01 Oct 2025	690 - 720	-15 (-2.08%)	Oct 2025	690 - 720

Boxboard/Cartonboard France Markets

Symbol	Description	Date	Price	+/-	Month	Monthly Average
FP-CBB-0098	Cartonboard/boxboard, folding boxboard (GC2) 270-280 g, free delivered France, €/tonne	01 Oct 2025	990 - 1240	-15 (-1.33%)	Sep 2025	1000 - 1260
FP-CBB-0099	Cartonboard/boxboard, white-lined chipboard (GD2) 300 g, free delivered France, €/tonne	01 Oct 2025	685 - 740	-15 (-2.06%)	Sep 2025	685 - 770

Boxboard/Cartonboard Italy Markets

Symbol	Description	Date	Price	+/-	Month	Monthly Average
FP-CBB-0102	Cartonboard/boxboard, folding boxboard (GC2) 270-280 g, free delivered Italy, €/tonne	01 Oct 2025	990 - 1240	-15 (-1.33%)	Oct 2025	990 - 1240

Symbol	Description	Date	Price	+/-	Month	Monthly Average
FP-CBB-0103	Cartonboard/boxboard, white-lined chipboard (GD2) 300 g, free delivered Italy, €/tonne	01 Oct 2025	670 - 715	-15 (-2.12%)	Oct 2025	670 - 715

Boxboard/Cartonboard UK Markets

Symbol	Description	Date	Price	+/-	Month	Monthly Average
FP-CBB-0094	Cartonboard/boxboard, folding boxboard (GC2) 270-280 g, free delivered United Kingdom, £/tonne	01 Nov 2025	990 - 1180	0 (0.00%)	Nov 2025	990 - 1180
FP-CBB-0095	Cartonboard/boxboard, folding boxboard (GC2) 270-280 g, free delivered United Kingdom, €/tonne	01 Nov 2025	1130 - 1347	-8 (-0.64%)	Nov 2025	1130 - 1347
FP-CBB-0096	Cartonboard/boxboard, white-lined chipboard (GD2) 300 g, free delivered United Kingdom, £/tonne	01 Nov 2025	685 - 765	0 (0.00%)	Nov 2025	685 - 765
FP-CBB-0097	Cartonboard/boxboard, white-lined chipboard (GD2) 300 g, free delivered United Kingdom, €/tonne	01 Nov 2025	782 - 873	-5.5 (-0.66%)	Nov 2025	782 - 873